## **Supervisor Performance Evaluation Instructions**

To begin a new performance evaluation for your employee log in to the HR System at <u>https://jobs.shepherd.edu/hr</u>. Select "Supervisor" as your user type.

Click on "Begin New Performance Evaluation" on the left hand navigation bar. The following screen will appear. Click on the "Start Action" link under "Performance Evaluation".

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POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTING SEARCH HIRING PROPOSALS CREATE POSTING FROM POSITION BEGIN NEW ACTION SEARCH ACTIONS SEARCH POSITIONS SEARCH POSITIONS SEARCH POSITIONS BEGIN NEW PERFORMA EVALUATIONS BEGIN NEW PERFORMA EVALUATIONS HISTORICAL EVALUATIONS HISTORICAL EVALUATIONS HISTORICAL EVALUATIONS CHANGE PASSWORD CHANGE PASSWORD CHANGE USER TYPE		Monday, March 15, 2010
Shephero	Applicant Tracking, Position Description, and Performance Management System	
POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTINGS SEARCH HIRING PROPOSALS	Welcome LuAnn Yanna. You are logged in.     Your Current User Type:Supervisor.      Performance Evaluation	Monday, March 15, 2010
CREATE POSTING FROM POSTION POSTION DESCRIPTIONS BEGIN REV ACTION SEARCH ACTIONS SEARCH ACTIONS SEARCH POSTIONS EXALUATIONS BEGIN REV PERFORMANCE EVALUATIONS HISTORICLAL EVALUATIONS HISTORICLAL EVALUATIONS HISTORICLAL EVALUATIONS HISTORICLAS EVALUATIONS HOME CHARGE PASSWORD CHARGE EVASSWORD	Indiana In Indiana Indiana Ind	nployee
LOGOUT	CANCEL EVALUATION	

You may enter the employee's name and click on "Search", or just click on "Search" for a list of employees.

- Please remember that all information entered will be seen by the employee, supervisor and everyone in positions above the employee's position on your organizational chart.
- Once you have started an evaluation online, the system will log you out after 60 minutes of inactivity, and any information you have entered will be lost. To avoid that, periodically (and definitely before you leave the task for any period of time) save the information. To save your work, click on the "Preview Evaluation" button at the bottom of the screen. Select the status of "Save without Submit" or "Save". Click on "Continue" and then "Confirm". When you are ready to resume your work with the evaluation, click on "Active Evaluations" from the left hand navigation bar.

Applicant Tracking, Position Description, and Performance Management System							
POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTING SEARCH HIRING PROPOSALS CREATE POSTING FROM POSITION	Welcome LuAnn Yanna, You are Your Current User Type:Supervisor		erforman	ce Evaluati	on	Monday, March 15, 2010	
POSITION DESCRIPTIONS BEGIN NEW ACTION SEARCH ACTIONS	2 Records	Choose	Position Desc	ription to Begin /	Action On		
PENDING ACTIONS SEARCH POSITIONS	Job Title	<b>Working Title</b>	Job Code	Temployee Id	Employee Last Name	Last Action	
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CHANGE USER TYPE LOGOUT							
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Click on the "Start Action" link under the job title of the employee you wish to evaluate and a screen similar to the one on the following page will appear.

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POSTINGS ACTIVE POSTINGS PERDING POSTINGS HISTORICAL POSTING SEARCH HIRING PROPOSALS FROM POSITION POSTION DESCRIPTIONS BEGIN NEW ACTIONS BEGIN NEW ACTIONS BEARCH POSITIONS EVALUATIONS BEGIN NEW PERFORMANCE	Applicant Tracking, Position Description, and Performance Management System  Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.  Monday, March 15, 2010  Create Performance Evaluation  Evaluation Details Duties Standard Employee Self: Coals Set Coals Set Coals Set Supervisor Evaluation Details Duties Competencies Self: Coals Set Set Supervisor Evaluation Comments Performance Supervisor Attach Documents Performance Supervisor Attach Documents Performance Performance Supervisor Attach Documents Performance Performance Supervisor Attach Documents Performance Performance Supervisor Continue to next page >>
EVALUATION ACTIVE EVALUATIONS HISTORICAL EVALUATIONS ADMIN HOME CHAIGE PASSWORD CHAIGE USER TYPE LOGOUT	"Required information is denoted with an asterisk. Employee First Name: Lisa
SHEPHERD UNIVERSITY OFFICE OF HUNAN RESOURCES CLASSIFIED STAFF SALARY SCHEDULE INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR	Employee Last Name: Doe Job Title: ADMIN SEC * Evaluation Cycle: No Response Evaluation Cycle Begin Date: MM/DD/YYYY <>> MM-DD-YYYY Evaluation Cycle End Date: MM/DD/YYYY <>> MM-DD-YYYY
SYSTEM	
	Employee: No Response V "Required information is denoted with an asterisk. CONTINUE TO NEXT PAGE >>
	CONTINUE TO REAT PAGE >>

Use the drop-down box to select the correct Evaluation Cycle. Choices are: Annual 3 Month Probationary 6 Month Probationary Discretionary

Enter the evaluation cycle begin and end dates. For annual evaluations, the dates would typically be July 1, 20\_\_ to June 30, 20\_\_.

Check to be sure the users selected are only those who need access to the evaluation. Normally this would only need to be the supervisor. You may add or subtract users from the "Selected" box using arrows between the two boxes.

At this point, if the employee is required to complete a self-evaluation, click on the "Preview **Evaluation**" button at the bottom of the page and a screen similar to the one below will appear. (Please skip this step if a self-evaluation is not required.)

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	Applicant Track	king, Position Description, and P	erformance Management System
OSTINGS	Welcome LuAnn Yanna. You are la	ogged in	
ACTIVE POSTINGS PENDING POSTINGS	Your Current User Type:Supervisor.	ogged in.	Monday, March 15, 201
HISTORICAL POSTINGS			
SEARCH HIRING PROPOSALS	View P	erformance Evaluatio	n Summary
REATE POSTING			ii Suiiinary
FROM POSITION			
OSITION DESCRIPTIONS	Please review the details of the	e evaluation carefully before contin	ung.
BEGIN NEW ACTION SEARCH ACTIONS	To take the action you have sp	ecified, click the <b>Continue</b> button.	To edit the evaluation, click the Edit
PENDING ACTIONS		out making any changes, click the	
SEARCH POSITIONS			
EVALUATIONS BEGIN NEW PERFORMANCE			Drinten Friendle Vension
EVALUATION	Edit		Printer-Friendly Version
ACTIVE EVALUATIONS HISTORICAL EVALUATIONS			
ADMIN	Evaluation Status		
HOME	Save without Submit		
CHANGE PASSWORD	Submit Evaluation to Employee		
CHANGE USER TYPE	CANCEL CONTINUE		
	CANCEL CONTINUE		
SHEPHERD UNIVERSITY	Evaluation Details		
<ul> <li>OFFICE OF HUMAN RESOURCES</li> </ul>			
CLASSIFIED STAFF	Employee First Name:	Lisa	
SALARY SCHEDULE			
INSTRUCTIONS FOR PERFORMING ACTIONS	Employee Last Name:	Doe	
USING THE ONLINE HR SYSTEM	Job Title:	ADMIN SEC	
5451614	505 1142.	ADMIN SEC	
	Evaluation Cycle:	3 month Probationary	
	Evaluation Cycle Begin Date:	12/01/2009	
	Evaluation Cycle End Date:	03/01/2010	
	Department:		
	Other Users in Department Who Nee Access to this Evaluation:	ed Yanna, LuAnn	
	Access to any Evolution		

To submit the evaluation to the employee so that they can complete the self-evaluation and enter their goals, change the Evaluation Status to "Submit Evaluation to Employee". Then click on "Continue" and then "Confirm".

The employee will receive a system-generated email to notify them that a performance evaluation has been submitted to them. They will log in to the system to complete the self-evaluation and enter employee goals. The employee will then submit the action back to the supervisor. At that time, the supervisor will continue on with the evaluation process as described on the following pages.

If a self-evaluation is not required, or if the self-evaluation has been completed, you should continue with your evaluation of the employee by clicking on "Edit" then "Continue to Next Page". You will be on the Job Duties tab.

The screen that will appear contains the job duties as listed in the PIQ.

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	Applicant Tracking, Position Description, and Performance Management System
POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTINGS SEARCH HIRING PROPOSALS	Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.     Monday, March 15, 2010     Create Performance Evaluation
CREATE POSTING FROM POSITION POSITION DESCRIPTIONS BEGIN NEW ACTION SEARCH ACTIONS SEARCH POSITIONS	Evaluation Details         Job Subject         Standard Evaluation Competencies         Employee Self- Evaluation         Prior Self- Self- Supervisor         Performance Goals Set by Supervisor         Performance Fools Set by Supervisor         Performance Fools Set Supervisor         Supervisor           Details         Dot         Standard         Self- Self- Supervisor         Prior Supervisor         Performance Supervisor         Supervisor           Details         Supervisor         Supervisor         Supervisor         Supervisor         Supervisor
EVALUATIONS BEGIN NEW PERFORMANCE EVALUATION ACTIVE EVALUATIONS HISTORICAL EVALUATIONS	Existing Entries 2 Records
ADMIN HOME CHANGE PASSWORD CHANGE USER TYPE LOGOUT	<ul> <li>Description of job responsibility/duty</li> <li>Arrive at work each day ready to use your skills and abilities to meet our mission of service.</li> <li>Successfully complete assigned tasks.</li> </ul>
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES	<< RETURN TO PREVIOUS CONTINUE TO NEXT PAGE >>
CLASSIFIED STAFF SALARY SCHEDULE INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR SYSTEM	CANCEL PREVIEW EVALUATION

To move to the "Standard Evaluation Competencies" tab, click on "Continue to Next Page".

Please follow the instructions at the top of the screen to complete the Standard Evaluation Competencies section.

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POSTINGS ACTIVE POSTINGS	• Welcome LuAnn Yanna. You are logged in.	escription, and Performance N		eptember 8, 20	
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OGOUT	they are not required.				
SHEPHERD UNIVERSITY OFFICE OF HUMAN	Supervisors must review the completed perfor opportunity to respond in writing, although em			given the	
RESOURCES CLASSIFIED STAFF SALARY SCHEDULE	For employees who receive any ratings below Improvement Plan tab.	Meets Requirements, an Improve	ement Plan must be entered on the Perform	ance	
INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR	The evaluation process is not complete until the	e supervisor and employee have	completed the online evaluation, met face	to face to	
SYSTEM	discuss the evaluation, and the supervisor has Please refer to Shepherd University Board of G				
	*Required information is denoted with an asterisk.	overnor s roincy 20 (Salary roincy	y) for further guidance.		
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CLASSIFIED STAFF SALARY SCHEDULE INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR		Response			
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REFORMING ACTIONS		
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	*Required information is denoted with an asterisk.	
	<< RETURN TO PREVIOUS	CONTINUE TO NEXT PAGE >>
L		
	CANCEL PREVIEW EVALUATION	

After you have completed the Standard Evaluation Competencies tab, click on "Continue to Next Page".

The next tab is the "Employee Self-Evaluation". This is where the employee will have entered their selfevaluation, if it was required. The supervisor is able to view the information but cannot edit this tab.

To move to the "Prior Goals Set By Supervisor" and/or "Prior Goals Set By Employee" tabs, click on "Continue to Next Page". Goals that were entered during the most recent prior evaluation will appear on those tabs.

To comment on whether the prior goals set by the employee and/or the supervisor were met, click on the "Prior Goals-Result Comments" tab.

View/Edit Performance Evaluation								
Evaluation Job Standard Employee Goa Details Duties Competencies Statution	rior Prior Is Set Goals Set by Employee	Prior Goals - Result Comments	<u>Future</u> <u>Goals Set</u> <u>by</u> Supervisor	by	<u>Overall</u> <u>Rating</u> <u>Comments</u>	<u>Performance</u> Improvement <u>Plan</u>	<u>Supervisor</u> <u>Attach</u> Documents	<u>History</u>
<< RETURN TO PREVIOUS CONTINUE TO NE	KT PAGE >>							
*Required information is denoted with an asterisk.								
Employee Goals - Results:	Prior goals met.							
Supervisor Goals - Results:	Supervisor Goals - Results:							
*Required information is denoted with an asterisk.	*Required information is denoted with an asterisk.							
<< RETURN TO PREVIOUS CONTINUE TO NEXT PAGE >>								
CANCEL VIEW EVALUATION SUMMARY >>	CANCEL VIEW EVALUATION SUMMARY >>							

To move to the "Future Goals Set By Supervisor" tab, click on, "Continue to Next Page".

This is where new goals that the supervisor wants to set for the employee will be entered. To add a new entry, click on "Add New Entry".

POSTINGS			
ACTIVE POSTINGS PENDING POSTINGS	Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.		Monday, March 15, 20
HISTORICAL POSTINGS SEARCH HIRING	real car circoci ()perosperinori		
PROPOSALS REATE POSTING	Cre	eate Performance Evaluation	
FROM POSITION		Prior Future Future	
BEGIN NEW ACTION	Evaluation Job Standard Employee Prior G Evaluation Self- Set b	Goals Set Goals Set Goals Set Goals Set Rating	rformance Supervisor provement Attach Notes/Histo
SEARCH ACTIONS PENDING ACTIONS	Details Duties Competencies Evaluation Superv		Plan Documents
SEARCH POSITIONS			
BEGIN NEW PERFORMANCE	To add a new entry, complete the following fields and then button.	click the Add Entry button. If you do not wish to add a ne	w entry at this time, click the Cancel
ACTIVE EVALUATIONS HISTORICAL EVALUATIONS	Existing Entries		
DMIN	No Records Found		
HOME CHANGE PASSWORD			
CHANGE USER TYPE			
	Add New Entry		
SHEPHERD UNIVERSITY OFFICE OF HUMAN RESOURCES	To add a new entry, complete the following fields and then button.	n click the Add Entry button. If you do not wish to add a n	ew entry at this time, click the Cancel
CLASSIFIED STAFF SALARY SCHEDULE	* Required information is denoted with an asterisk.		
INSTRUCTIONS FOR PERFORMING ACTIONS		~	
USING THE ONLINE HR SYSTEM	* Goals:		
		×.	
	ADD ENTRY		

Type the goal into the text block. When you are finished, click on "Add Entry".

The entry will be viewable on the following page just as it appears on the screen. Follow the same procedure to add more entries. Entries can be edited or deleted if necessary.

Shephere	Applicant Tracking, Position Description, and Performance Management System
POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTINGS SEARCH HIRING PROPOSALS CREATE POSTING FROM POSITION	Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.     Monday, March 15, 2010     Create Performance Evaluation
POSITION POSITION DESCRIPTIONS BEGIN NEW ACTION SEARCH ACTIONS SEARCH POSITIONS EVALUATIONS EVALUATIONS BEGIN NEW PERFORMANCE EVALUATION	Evaluation         Date         Standard Couluation         Endore Self.         Endore Gals Set Langervisor         Future Gals Set Endore         Future Gals Set Langervisor         Endore Supervisor         Couls Set Langervisor         Overall Supervisor         Performance Rating         Performance Improvement         Supervisor         Attach Pocuments         Notes/History           V The entry has been added.         Seen added.         Supervisor         Employee         Supervisor         Employee         Comments         Plan         Documents         Notes/History
ACTIVE EVALUATIONS HISTORICAL EVALUATIONS ADMIN HOME CHANGE PASSWORD CHANGE USER TYPE LOGOUT	ADD NEW ENTRY Existing Entries 1 Record
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES • CLASSIFIED STAFF • SALARY SCHEDULE INSTRUCTIONS FOR	Coal     Goals entered by supervisor on 3 month evaluation     Vice     Vice
PERFORMING ACTIONS USING THE ONLINE HR SYSTEM	ADD NEW ENTRY <     CONTINUE TO NEXT PAGE >>
	CANCEL PREVIEW EVALUATION

When you are done adding goals, click on "Continue to Next Page".

The next tab is "Future Goals Set By Employee". This is where the employee will have entered their goals, if a self-evaluation was required. The supervisor is able to view the information but cannot edit this tab.

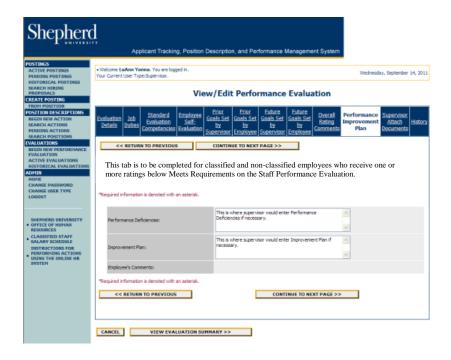
To move to the "Overall Rating Comments" tab, click on "Continue to Next Page".

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ACTIVE POSTINGS PENDING POSTINGS	Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.	Thursday, September 8, 20
HISTORICAL POSTINGS SEARCH HIRING PROPOSALS REATE POSTING FROM POSITION	Cr	eate Performance Evaluation
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VALUATIONS BEGIN NEW PERFORMANCE EVALUATION ACTIVE EVALUATIONS	<< RETURN TO PREVIOUS	CONTINUE TO NEXT PAGE >>
HISTORICAL EVALUATIONS ONIN HOME	"Required information is denoted with an asterisk.	
CHANGE PASSWORD CHANGE USER TYPE LOGOUT	Overall Performance Rating	
SHEPHERD UNIVERSITY • OFFICE OF HUHAN RESOURCES • CLASSIFIED STAFF • SALARY SCHEDULE INSTRUCTIONS FOR	Rating:	Unacceptable Performance     Index Improvement     Performance     Performance     Pully Meets and Sometimes Exceeds Requirements     Constantify Exceeds Requirements     On No Reported     No Reported
PERFORMENG ACTIONS USING THE ONLINE HR	Comments	
USING THE ONLINE HR SYSTEM HOME CHANGE PASSWORD CHANGE USER TYPE LOGOUT SHEPHERD UNIVERSITY	Supervisor Commenta:	
OFFICE OF HUMAN RESOURCES CLASSIFIED STAFF	Employee Comments:	×
SALARY SCHEDULE INSTRUCTIONS FOR PERFORMING ACTIONS	Department Head / Approver Comments:	
USING THE ONLINE HR SYSTEM	HR Comments:	
	Required information is denoted with an asterisk.	
	<< RETURN TO PREVIOUS	CONTINUE TO NEXT PAGE >>

Enter an Overall Performance Rating and add supervisor comments.

To move to the "Performance Improvement Plan" tab, click on "Continue to Next Page".

This tab is where you will enter a Performance Improvement Plan, if necessary.



To move to the "Supervisor Attach Documents" tab, click on "Continue to Next Page".

This tab is where you can attach documents if desired. An example of documents that could be attached are certificates of completion for training programs. To attach documents, click on the "Attach" link.

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POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTINGS	Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.	onon ocompilon, and renormance management	Monday, March 15, 2010
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SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES • CLASSIFIED STAFF SALARY SCHEDULE INSTRUCTIONS FOR • PERFORMING ACTIONS • USING THE ONLINE HR SYSTEM	<< RETURN TO PREVIOUS CANCEL PREVIEW EVALUATE	CONTINUE TO N	EXT PAGE >>

On the screen shown below you can either upload a document or paste a document. Follow the prompts on the screen to finish attaching the document.

Shepherd						
	Applicant Tracking, Position Description, and Performance Management System					
POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTINGS	Welcone LuAnn Yanna, You are logged in,     Your Current User Type:Supervisor,     Monday, March 15, 2010					
SEARCH HIRING PROPOSALS CREATE POSTING FROM POSITION	Create Performance Evaluation					
PROM POSITION POSITION DESCRIPTIONS BEGIN NEW ACTION SEARCH ACTIONS SEARCH POSITIONS	Evoluction         Date         Standard         Employee         Prior Goals Set         Future Goals Set         Euture Goals Set         Euture Goals Set         Owerall by         Performance         Supervisor           Datas         Competencies         Evaluation         by         comments         Filan         Documents					
EVALUATIONS EVALUATIONS BEGIN NEW PERFORMANCE EVALUATION ACTIVE EVALUATIONS HISTORICAL EVALUATIONS	Return to Previous Please choose one of the following methods to associate a document.					
ADMIN HOME CHAINGE PASSWORD CHAINGE USER TYPE LOGOUT	Upload a new document: Browse below to select a document to associate. File:Browse					
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES	ATTACH					
CLASSIFIED STAFF SALARY SCHEDULE INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR SYSTEM	Paste a new document: Please either copy and paste document text or type from scratch into the box below to associate a document. Text:					
	~					
PERFORMING ACTIONS USING THE ONLINE HR SVSTEM	ATTACH					
	Return to Previous           << RETURN TO PREVIOUS           CONTINUE TO NEXT PAGE >>					
	CANCEL PREVIEW EVALUATION					

Click on "Continue to Next Page".

This screen will show the history and notes of the evaluation.

Shepherd Applicant Tracking, Position Description, and Performance Management System					
POSTINGS ACTIVE POSTINGS PENDING POSTINGS HISTORICAL POSTINGS SEARCH HIRING PROPOSALS CREATE POSTING	Welcome LuAnn Yanna. You are logged in. Your Current User Type:Supervisor.	Monday, March 15, 2010			
	Create Performance Evaluation				
FROM POSITION POSITION DESCRIPTIONS BEGIN NEW ACTION SEARCH ACTIONS SEARCH POSITIONS	Evaluation         Job         Standard         Employee           Details         Duties         Evaluation         Self-         by	Prior         Euture         Future         Currall         Performance         Supervisor           Jals Set         Goals Set         Goals Set         Salar         Notes/History           by         by         by         by         by         Documents         Notes/History           ployee         Supervisor         Employee         Comments         Plan         Documents			
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	03-15-2010 12:28 PM New Yew Summary << RETURN TO PREVIOUS	LuAnn Yanna Continue to next page >>			
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES - CLASSIFIED STAFF	CANCEL PREVIEW EVALUATION				
• CALSSIFIED STAFF SALARY SCHEDULE INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR					

To view the Performance Evaluation Summary, click on "Continue to Next Page".



CREATE POSTING FROM POSITION	Knowledge of Job (Proficiency)		
POSITION DESCRIPTIONS BEGIN NEW ACTION	Rating:		
SEARCH ACTIONS PENDING ACTIONS	Comments:		
SEARCH POSITIONS EVALUATIONS	CH POSITIONS Attendance and Punctuality		
BEGEN NEW PERFORMANCE EVALUATION	Rating:		
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ADMIN HOME	Working Relationships (Civility and	Conservation 1	
CHANGE PASSWORD CHANGE USER TYPE		Coperation)	
LOGOUT	Rating:		
SHEPHERD UNIVERSITY	Comments:		
OFFICE OF HUHAN     RESOURCES	Customer Service (Students, Collea	agues, etc.)	
CLASSIFIED STAFF     SALARY SCHEDULE	Rating:		
INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR	Comments:		
SYSTEM	Initiative and Decision Making		
	Rating:		
	Comments:		
	Leadership (Supervision, Managem	sent)	
	Rating:		
	Comments:		
ACTIVE POSTINGS	Discontenting and the formation		
HISTORICAL POSTINGS SEARCH HIRING	Prior Goals Set by Supervisor		
PROPOSALS CREATE POSTING			
PROM POSITION POSITION DESCRIPTIONS	Prior Goals Set by Employee		
BEGIN NEW ACTION SEARCH ACTIONS	No Records Found		
PENDING ACTIONS SEARCH POSITIONS			
EVALUATIONS BEGIN NEW PERFORMANCE	Future Goals Set by Supervisor		
EVALUATION ACTIVE EVALUATIONS	1 Record		
HISTORICAL EVALUATIONS ADMIN HOME	Goal		
CHANGE PASSWORD CHANGE USER TYPE	Goals entered by supervisor on 3 month evaluation.		
LOGOUT	Future Goals Set by Employee		
	No Records Found		
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES			
CLASSIFIED STAFF     SALARY SCHEDULE	Overall Rating Comments		
INSTRUCTIONS FOR PERFORMING ACTIONS USING THE ONLINE HR	Overall Performance Rating		
SYSTEM	Rating:	Fully Meets and Sometimes Exceeds Requirements	
	Comments		
	Supervisor Comments:	Overall comments entered by supervisor.	
	Employee Comments:	or a second concercer of paper risers	
	Department Head / Approver		
	Comments:		
HISTORICAL EVALUATIONS	HR Comments:		
ADHIN HOME	Performance Improvement Plan		
CHANGE PASSWORD CHANGE USER TYPE	Performance Deficiencies:	This is where supervisor would enter Performance Deficiencies if necessary.	
LOGOUT			
	Improvement Plan:	This is where supervisor would enter Improvement Plan If	
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES	Employee's Comments:		
SHEPHERD UNIVERSITY • OFFICE OF HUMAN RESOURCES • CLASSIFIED STAFF SALARY SCHEDULE	Employee's Comments:	This is where supervisor would enter Improvement Flan if necessary.	
OFFICE OF HUMAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE     INSTRUCTIONS FOR	Employee's Comments: History 09-08-2011 3:43 PM		
OFFICE OF HUMAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE	Employee's Comments:	This is where supervisor would enter Improvement Flan if necessary.	
OFFICE OF HUMAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE     INSTRUCTIONS FOR     PERFORMING ACTIONS     USING THE ONLINE HR	Employee's Comments: History 09-08-2011 3:43 PM New	This is where supervisor would enter Improvement Flan if necessary.	
OFFICE OF HUHAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE     INSTRUCTIONS FOR     PERFORMING ACTIONS     USING THE ONLINE HR	Employee's Comments: History 09-08-2011 3:43 PM New	This is where supervisor would enter Improvement Flan if necessary.	
OFFICE OF HUHAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE     INSTRUCTIONS FOR     PERFORMING ACTIONS     USING THE ONLINE HR	Employee's Comments: History 09-08-2011 3:43 PM Alex Yees Summary Edit	This is where supervisor would enter Improvement Plan if necessary. LuAnn Vanna	
OFFICE OF HUMAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE     INSTRUCTIONS FOR     PERFORMING ACTIONS     USING THE ONLINE HR	Employee's Comments: History 09-08-2011 3:43 PM Avav Yes: Summery Edit	This is where supervisor would enter Improvement Plan if necessary. LuAnn Vanna	
OFFICE OF HUMAN RESOURCES     CLASSIFIED STAFF     SALARY SCHEDULE     INSTRUCTIONS FOR     PERFORMING ACTIONS     USING THE ONLINE HR	Employee's Comments: History 09-08-2011 3:43 PM Alex Yees Summary Edit	This is where supervisor would enter Improvement Plan if necessary. LuAnn Vanna	

To move the evaluation forward to the employee, change the Evaluation Status to "Submit Evaluation to Employee", click on "Continue" and then "Confirm".

At this point, the employee will receive a system-generated email to notify them that a performance evaluation has been submitted to them. They will log in to the system to view your evaluation of them. They will be able to complete the self-evaluation, if desired, add employee goals, and enter their comments on the Overall Rating Tab.

After the employee has completed their portion of the evaluation they will submit the action back to you, and you will receive a system-generated email telling you that it has been submitted to you. When you log on you will be able to view the entire evaluation (your entries and the employee's entries).

After you and the employee have met face to face to review the performance evaluation, change the evaluation status to "Submit Evaluation to HR", click on "Continue" and then "Confirm".

If you and/or the employee would like a paper copy of the performance evaluation for your files, you and/or the employee can click on "Printer-Friendly Version" or "View Summary" and print it from there. If the evaluation has been completed online you do not need to send a printed copy to the Human Resources Office.