

# create

the future with a planned gift.

## Joseph P. McMurrin Society Membership Application

**I wish to become a member of the Joseph P. McMurrin Society of Shepherd University. I qualify through the following commitment:**

- A bequest in my will
- Charitable trust beneficiary
- Charitable gift annuity beneficiary
- Life insurance beneficiary
- Retirement fund beneficiary
- Other planned gift vehicle
- I do not qualify for membership in the Joseph P. McMurrin Society at this time but am considering a planned gift.
  - Please send me more information at no obligation.
  - Please contact me to assist me in creating a planned gift.
- I have enclosed documentation of my planned gift for the University through the Shepherd University Foundation, Inc. (encouraged but not required).
- My/our gift should be designated as follows: \_\_\_\_\_  
Approximate dollar value of gift (optional, please see note below)  
\_\_\_\_\_
- Please contact me to discuss how my/our gift should be designated.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Membership in the Joseph P. McMurrin Society is open to anyone making a planned gift, including a provision in his or her will. If you are agreeable, you may make a copy of the portion of your will, trust document, beneficiary form, or other planned gift document pertaining to the University. Documentation of your gift is encouraged but not required. We do ask that you complete and sign this form and send it to the Shepherd University Foundation.

*Please complete this membership form and mail to:*

**The Joseph P. McMurrin Society**

Shepherd University Foundation, Inc.

P.O. Box 5000, Shepherdstown, WV 25443

304-876-5397, 800-344-5231, ext. 5286

Fax 304-876-5004

mlingenf@shepherd.edu