

create

the future with a planned gift.

Making a Bequest to Shepherd University

The following language has been suggested by Foundation attorneys over the years:

"I give, devise, and bequeath to the Shepherd University Foundation, Inc. (Tax ID #55-6020064), a nonprofit, charitable educational corporation in Shepherdstown, WV 25443...

...the **sum** of \$ _____; or _____ **percent** of my estate.

...to be designated **as unrestricted funds** for the benefit of Shepherd University; or

...to establish a fund to be known as the _____ Fund, a permanent endowment, the income from which will be designated as **unrestricted endowed funds** for the benefit of Shepherd University; or

... to establish a fund to be known as the _____ Scholarship Fund, a permanent endowment, the income from which will be designated to provide **endowed scholarship awards** to students who meet the criteria as stated. (The donor may wish to designate criteria such as GPA, major area of study, or residency. It is suggested that the donor work with the Foundation to create and sign the fund agreement detailing the award criteria in advance and fund it through this bequest.); or

... to establish a fund to be known as the _____ Fund for _____, a permanent endowment, the income from which will be designated to provide **endowed program awards** to a specific campus program. (The donor may also create and sign the fund agreement detailing the award criteria in advance with the Foundation and fund it through this bequest.)

... to establish a fund to be known as the _____ Faculty Excellence Fund for _____, a permanent endowment, the income from which will be designated to provide **endowed faculty excellence award funds** for a specific academic program. (The donor may also create and sign the fund agreement detailing the award criteria in advance with the Foundation and fund it through this bequest.)"

For information, please contact:

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